International Programs

Budgeting

Questions to be addressed:

- Where does IP’s funding come from?
- How are the funds allocated among IP’s functions?
- How have the sources and uses changed in recent years?
- What priorities were reflected in the FY08 budgeting?
- How much is held in reserve and when is it used?
- How are general expense allocations determined?
IP is Many Activities

- **Salaries**
  -- Merit -- P&S -- Student

- **General Expense for Staff Units**
  -- Accounting -- ALLNet/PhD -- CIVIC
  -- Communications -- Database -- Events -- Grants
  -- ICFRC -- Int’l Studies -- OfSA -- OISS -- OISS
  -- Orientation -- OISS Programming -- Outreach
  -- Director -- Assoc. Dean -- Dean

- **Center/Program Budgets**
  -- ASP -- CAPS -- CDA -- Cinema -- Confucius
  -- CREEES -- CB -- 18th/19th -- European -- FLARE
  -- GHSP -- LASP -- MEMWS -- Opera -- SASP -- UICHR

- **Dean’s Initiatives**
  -- Faculty & student awards -- Salary for instruction
  -- Faculty admin. -- Exchanges/linkages
  -- Int’l recruitment -- Programs/speakers -- Post-doc
  -- Web site redesign -- Misc.
How IP is Financed

- Recurring salary funding from Provost
- Nonrecurring but continuing general expense state funds
- Extra money from provost; in response to targeted requests each year
- Student financial aid funds, usually stable; periodic changes
- Funding from other UI units: colleges, etc.; generally negotiated each year
- Endowment earnings; fluctuates with market returns
  --Stanley   --CAPS
- Funding IP generates on its own
  --fees from students --grants (direct and indirect)
  --endowment revenue --donations
Sources of IP Funding, FY08

- General Fund non-salary, $1,620,985, 35%
- Stanley-UIF Support Org., $408,005, 9%
- Fees & dues, $953,795, 21%
- Grants, $119,440, 3%
- Other Foundation funds, $11,575, 0%
- Caps Endowment, $84,784, 2%
- Contributions from other UI units, $198,955, 4%
- General Fund salary & fringe (P&S, Merit), $417,338, 9%
- Univ. Financial Aid funds, $435,861, 9%
- Provost non-recurring, $318,969, 7%
- GA funding from Grad College/other colleges, $38,806, 1%
- Non-state funds, $22,670, 0%
- Contributions from other UI units, $198,955, 4%
- General Fund salary & fringe (P&S, Merit), $1,620,985, 35%
- Stanley-UIF Support Org., $408,005, 9%
- Fees & dues, $953,795, 21%
- Grants, $119,440, 3%
- Other Foundation funds, $11,575, 0%
- Caps Endowment, $84,784, 2%
- Contributions from other UI units, $198,955, 4%
Selected Funding Types as a Percent of all IP Revenue

State:
- FY08: 35%
- FY07: 37%
- FY06: 32%
- FY05: 37%
- FY04: 38%
- FY03: 36%

Fees:
- FY08: 11%
- FY07: 14%
- FY06: 3%
- FY05: 6%
- FY04: 5%
- FY03: 4%

Federal Grants:
- FY08: 4%
- FY07: 5%
- FY06: 6%
- FY05: 3%
- FY04: 5%
- FY03: 4%

Non-Federal Grants:
- FY08: 3%
- FY07: 5%
- FY06: 6%
- FY05: 3%
- FY04: 5%
- FY03: 4%
State Salary Funding Shortfall

FY07
- Lapse Estimate Back to Provost: $0
- Underfunded Raise Increase: $0
- Total Shortfall: $0

FY08
- Lapse Estimate Back to Provost: $0
- Underfunded Raise Increase: $21,900
- Total Shortfall: $23,543

FY09
- Lapse Estimate Back to Provost: $0
- Underfunded Raise Increase: $25,000
- Total Shortfall: $45,443

Total Shortfall
- FY07: $0
- FY08: $23,543
- FY09: $67,871

Lapse Estimate Back to Provost
Underfunded Raise Increase
Total Shortfall
OISS Support, FY03-FY08

- FY08: State, $386,792
- FY07: State, $433,750
- FY06: State, $377,079
- FY05: State, $399,671
- FY04: State, $416,484
- FY03: State, $344,929

Fees:
- FY08: $192,000
- FY07: $119,938
- FY06: $123,634
- FY05: $126,400
- FY04: $120,760
- FY03: $131,340
Study Abroad Support,
FY03 – FY08

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<th>Year</th>
<th>Fees, $555,861</th>
<th>State, $246,302</th>
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<td>FY08</td>
<td>$492k</td>
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<td>FY04</td>
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<td>99%</td>
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<td>FY03</td>
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How the FY08 Budget is Distributed, I

Out of IP, to students, $490,010, 11%

Centers/Programs, $515,275, 11%

Out of IP, to others, $394,275, 8%

IP Proper (salaries & gen. exp.), $3,260,839, 70%
How the FY08 Budget is Distributed, II

- Awards to Faculty/Non-IP Staff, $184,500, 4%
- Faculty Administration, $163,446, 3%
- Study Abroad Scholarships, $492,210, 11%
- Other awards to students, $10,000, 0%
- Centers/Programs, $438,828, 9%
- Other general expense for IP units, $397,842, 9%
- Salary for Instruction, $33,340, 1%
- Exchanges/linkages, $3,935, 0%
- Salary--GAs & Post-Doc, $339,737, 7%
- Salary--Merit, $590,926, 13%
- Salary--P&S, $1,845,335, 39%
- Other, $172,500, 4%
Some Budgeting Priorities for FY08

• Funding increase in payroll
  --Merit raises for P&S
  --Annual and step raises for merit positions
  --Reclassifications --New positions

• Meeting staffing needs without GA funds from the Graduate College

• Responding to growth in International Studies majors by hiring a new advisor

• Initiating international student recruitment: travel and promotion

• Keeping LCTL offerings strong
Reserves for FY08
Setting General Expense Budgets